



AUTOMOTIVE MARKET MEGA TRENDS







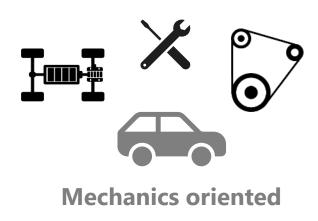


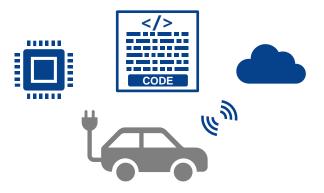


Shared/Service

Electrified







Software defined vehicle



ADAS & AD MARKET TREND

ACC: Automatic Cruise Control

LKA: Lane keep Assist LCA: Lane Change Assist CTA: Cross Traffic Alert

AEB: Autonomous Emergency Braking

TJA: Traffic Jam Assist

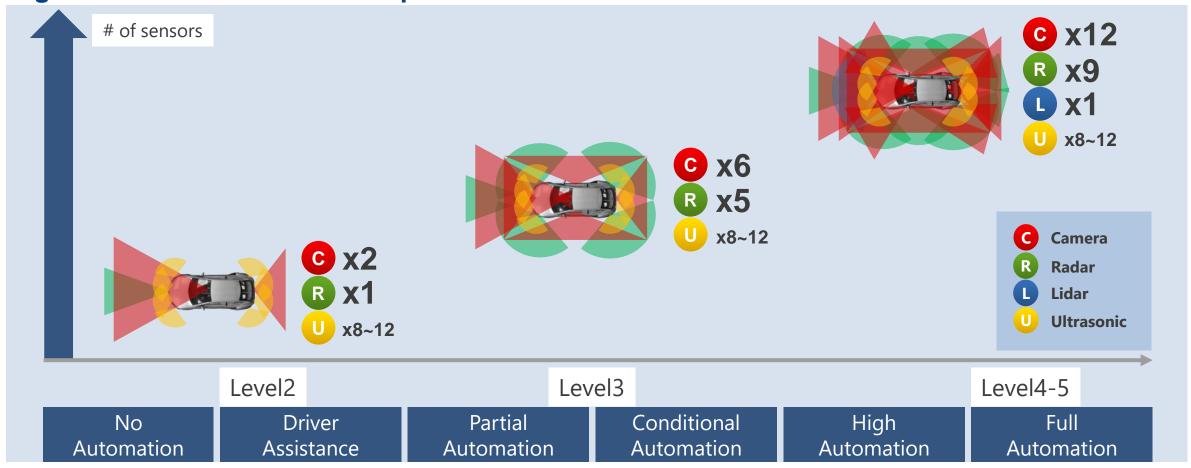
DMS: Driver Monitoring System

AD ADAS ACC Forward **AEB** LKA Driving **AEB TJA** Highway + steering pilot City pilot LCA Side / Rear / Interior **Auto Pilot DMS CTA Parking** Surround Auto Remote **Valet** All around View parking parking View parking Level 1 Level 2 Level 3 Level 5 Level 4 **Partial** Conditional **Driver Assistance Full Automation High Automation Automation Automation**

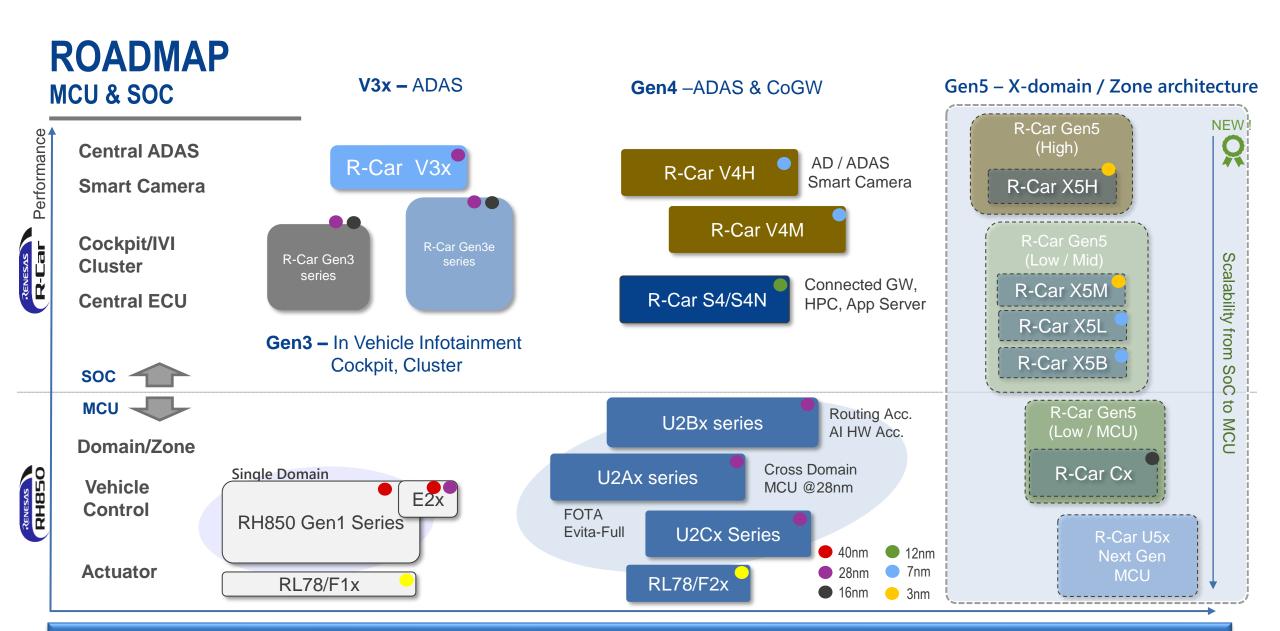


ADAS/AD SYSTEM TREND

The integration of sensors including Camera, Radar, Lidar. Higher level of autonomous requires more sensors.





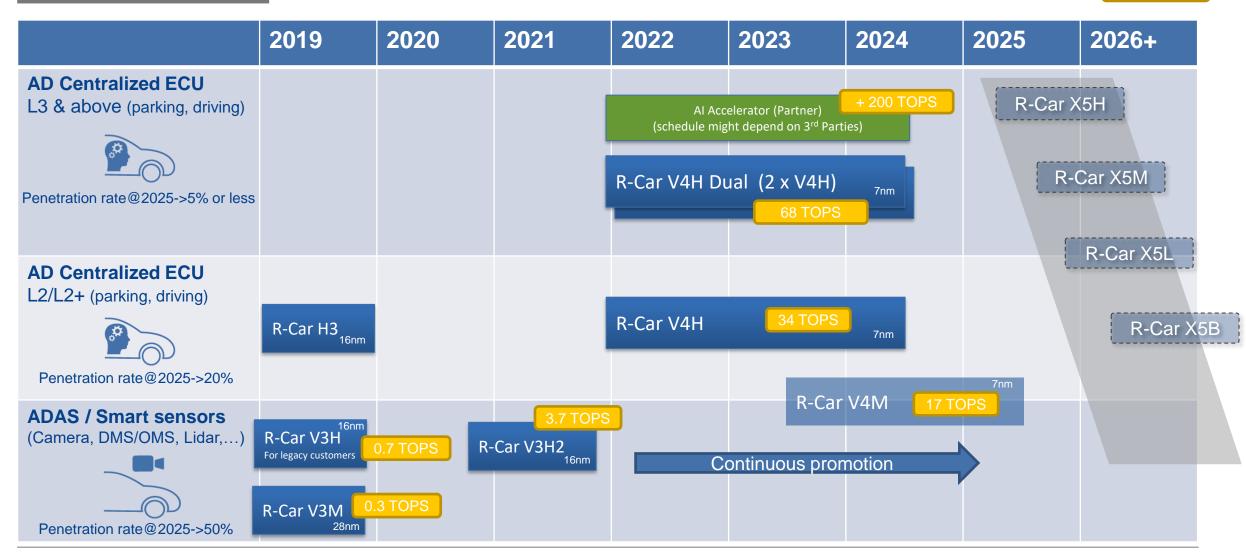


Renesas long term roadmap ensures a sustainable investment in R-Car



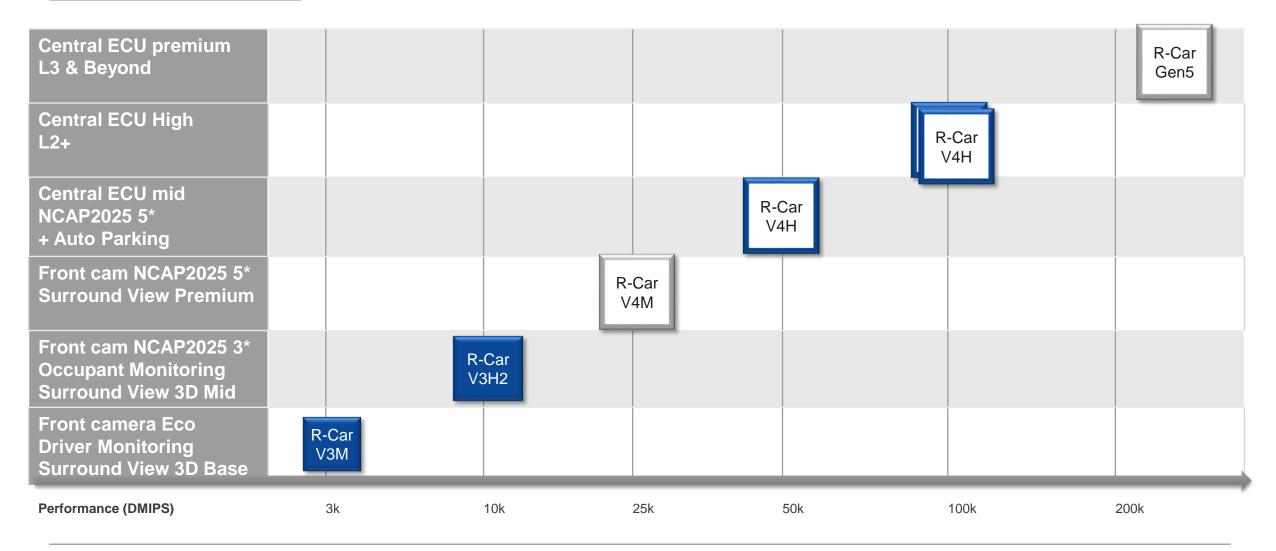
R-Car ADAS Roadmap update

CNN TOPS



R-CAR: PRODUCT SCALABILITY





Renesas Track Record













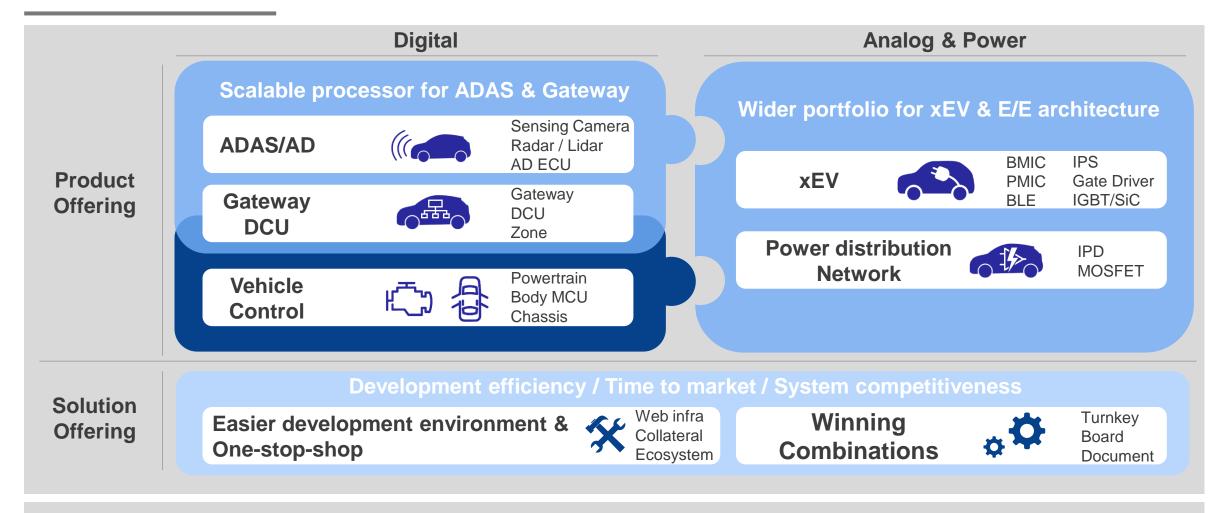








RENESAS VALUE PROPOSITION



Customers easily shift and adjust to CASE with Renesas product & solution







ADAS SYSTEM CONFIGURATION & RENESAS SOLUTION

 Renesas provides total solutions and reference designs for ADAS system Turnkey solution Test board Reference design Camera **RADAR LiDAR** Camera PMIC LiDAR ASIC (LeddarTech's custom) **RADAR PMIC* RADAR MMIC* AHLTx** LEADL LCA2 Imager UTP/STP **Central ADAS** Reference design Turnkey solution Starter kit **AHL Rx PMIC** Pre-regulator Timing IC

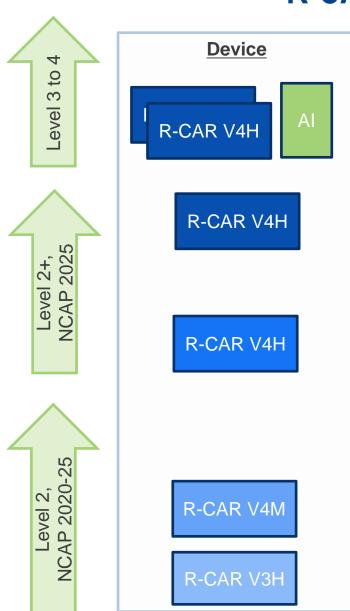
SoC

Page 11

AHL: Automotive HD Link

RENESAS

R-CAR THE PLATFORM FOR SAFE COMPUTE





Application Target

Self Driving Trafic Jam, HighWay pilot

Fusion and Path Planning Enhanced lane centering

LCA

Blind spot detection Cross traffic Self Park

DMS, In-cabin Sensing

AEB LKA

Collision avoidance, Park Assist

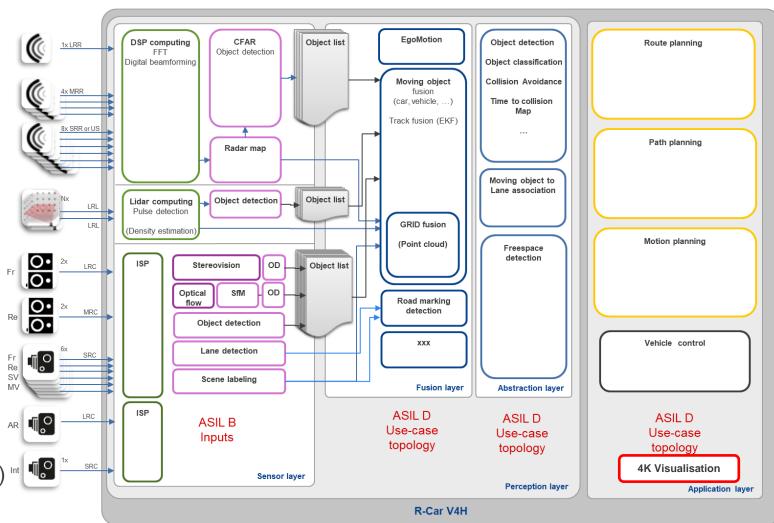
DMS



High Computing Platform for AD ApplicationSystem configuration

One chip solution

- Radar Processing
- Lidar Processing
- Camera processing
- Sensor Fusion
- 360° Perception
- Application
- Vehicle control
- Visualization (4K screens)





Signal processing

Hardware accelerators

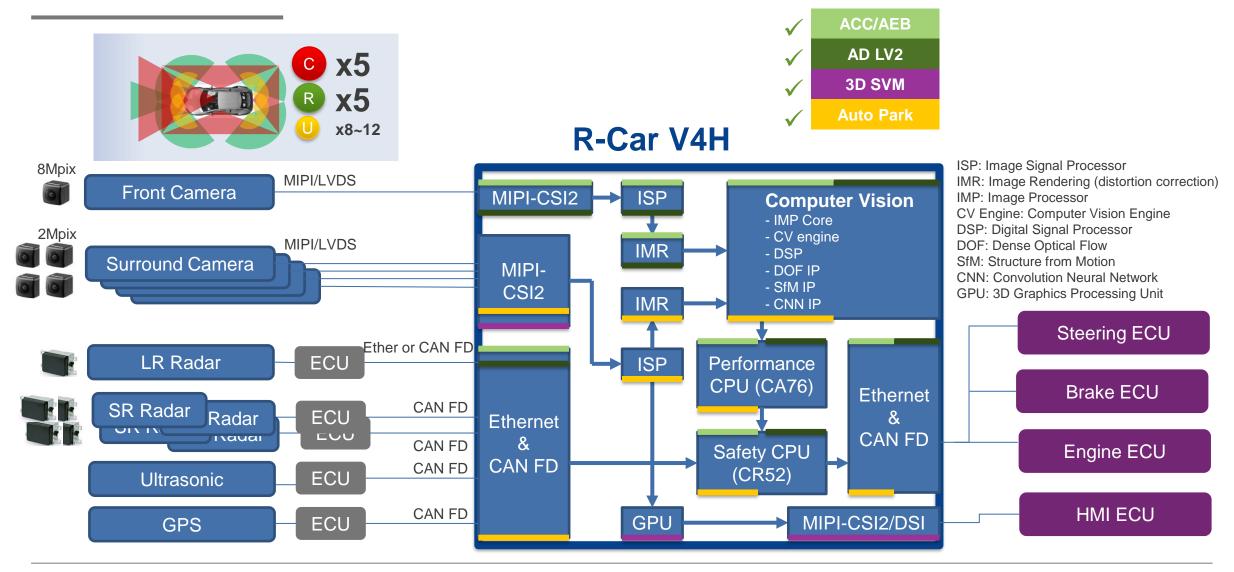
Hardware accelerators

CPU

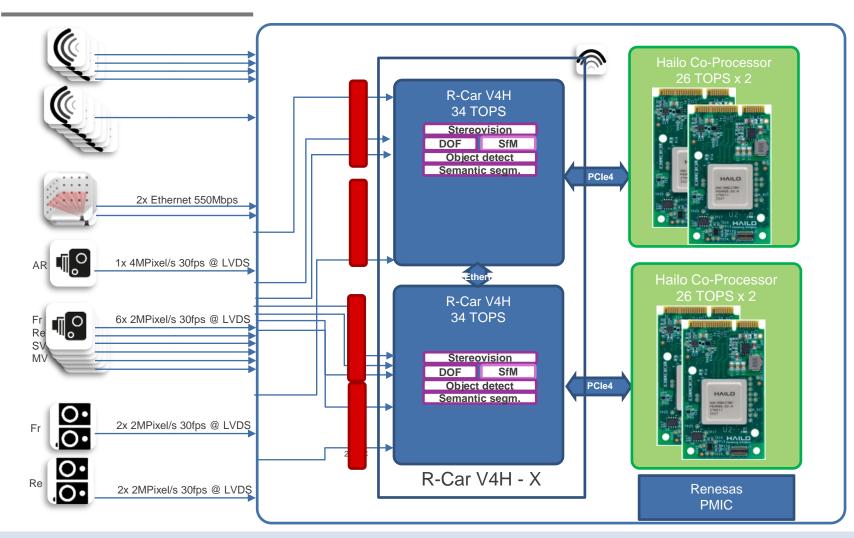
MCU

GPU

R-CAR V4H USE-CASE FOR LEVEL 2



High Computing Platform for Level 3 With AI Accelerator





Advantages

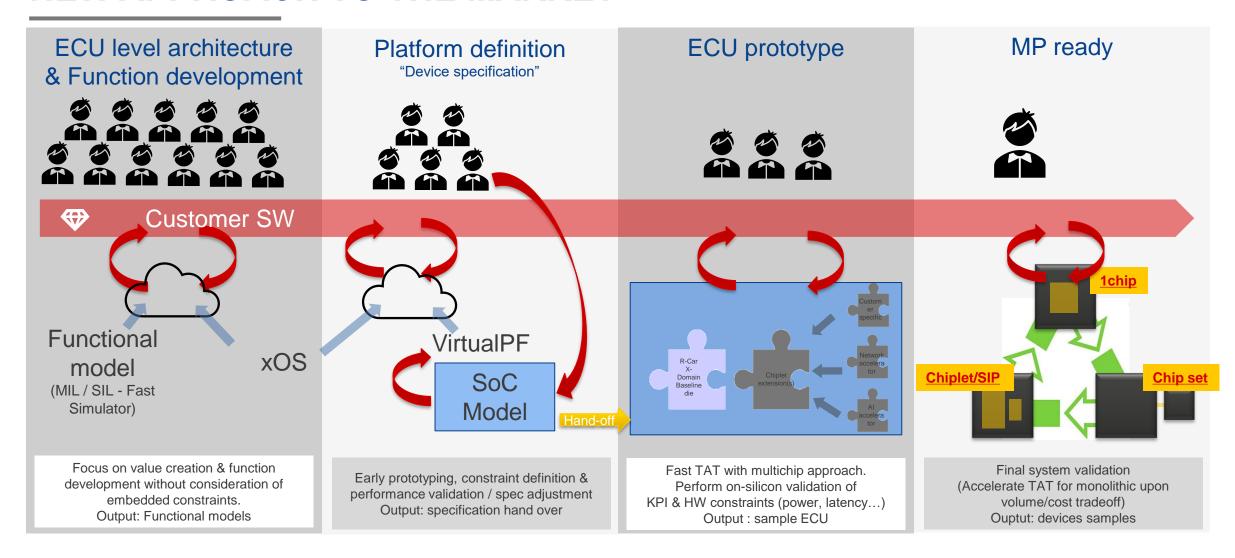
- Scalability in AI and compute allowing flexibility for L2-L4
- Proven Chip to Chip Communication (HW & SW)
- Unified SW platform and development
- Best-in-class power efficiency enabling passively cooled ECUs
- Unified SOC power concept by REL PMICs (simplify Power design)
- FuSa concept at System level.
- Open software ecosystem allowing OEMs/Tiers control and innovation
- Reference design for Easy to start
- One Stop Shop @ Renesas

"Easy to Use" and "Easy to develop" with pre-validated HW & SW platform - Shorten TAT to MP



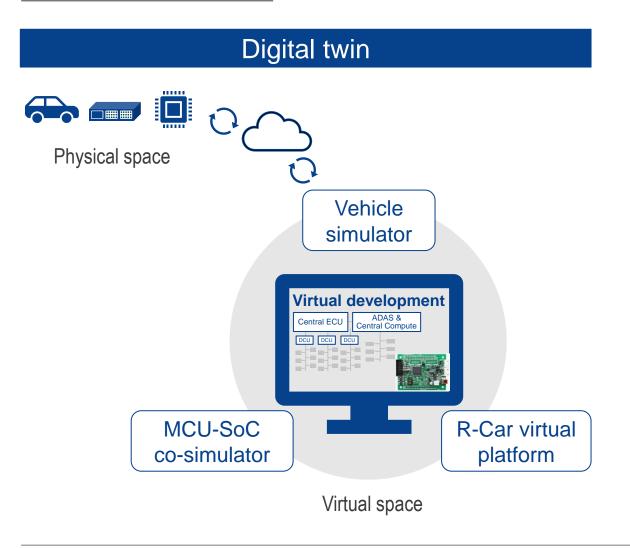


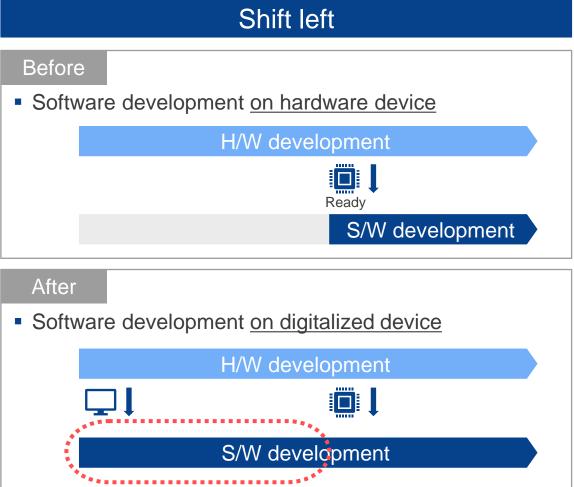
NEW APPROACH TO THE MARKET





RENESAS TOOLS FOR SHIFT LEFT





R-CAR DEVELOPMENT STORYLINE FOR AD/ADAS

 OEM SW asset developments L3 SW assets. L4 SW assets. Base platform + L2 SW assets Base platform + L2/L3 SW assets Base platform + L2/L3/4 SW assets OEM HW platform migration path -High Interface devices R-CAR Gen 4 R-CAR Gen 5 R-CAR Gen 5 R-Car R-Car R-Car PCle PCle PCle General purpose CPU CPU V4H/R4H V4H/R4H V5H/M cores cores 9x PSAT 8MP 9x PSAT 8MP compute engine (option for L4/L5 R-Car X5 IO & memory Add another R-CAR V4H for additional camera and (128-bit autonomy) e.g. Hailo, Kalray, 4x Surround view 2MP R-Car R-Car NV Orin... R-Car V4H 300-1000 300-1000 PCle PCle DMS 1.2 MP TOPS total V4H V₅H RADAR Ultrasonic se Mid System with R-CAR V4H 2025 2027 >2028

Start with R-Car V4H to translate needs into resource consumption & define next device line together (V5x / X5)



UNIFIED DEVELOPMENT ENVIRONMENT

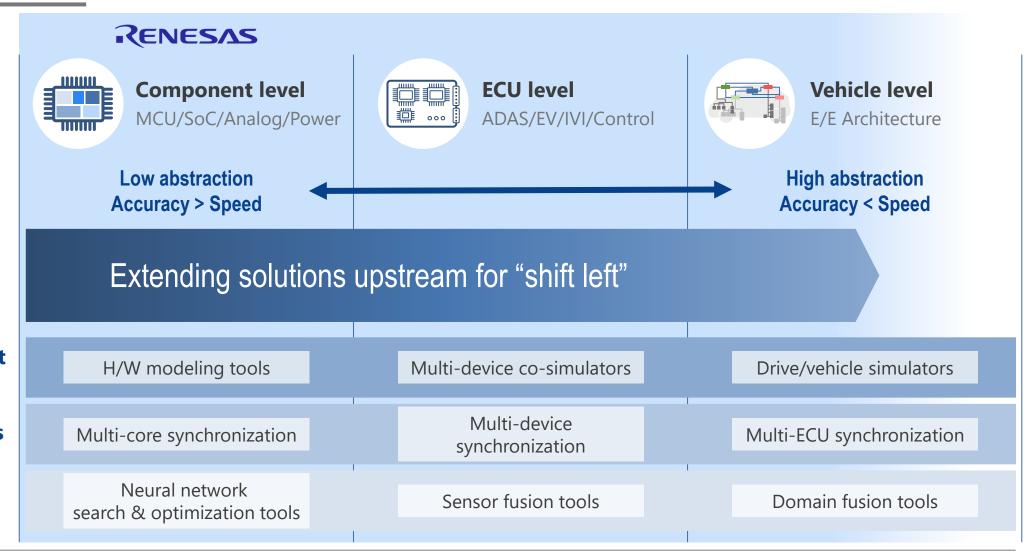
Optimization

Simulation abstraction

Virtual development environment

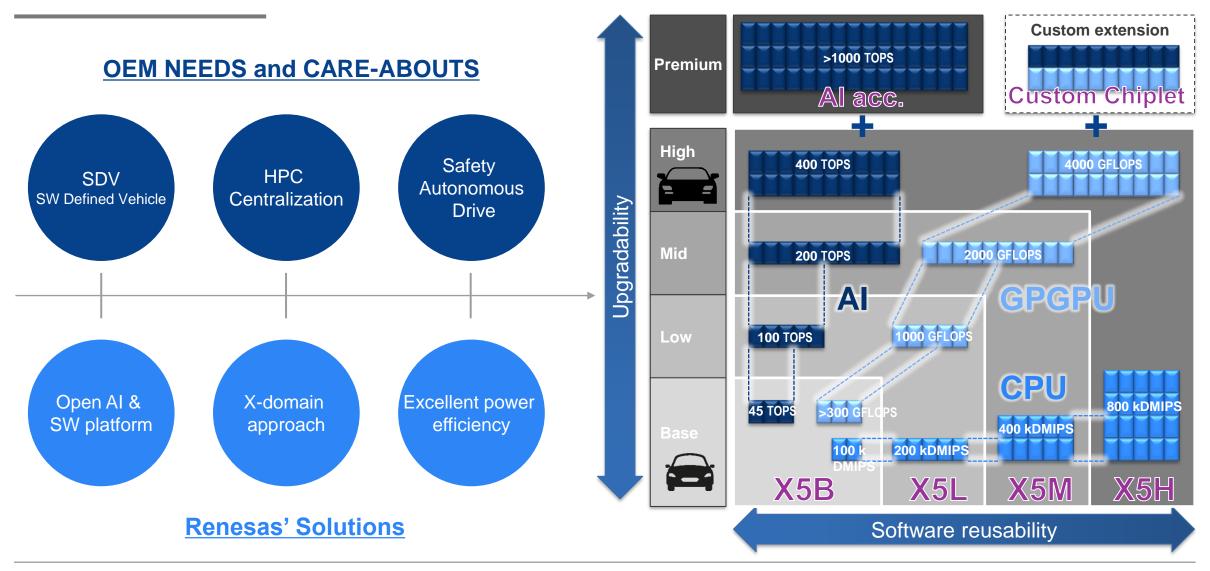
Debug & trace tools

Al development environment





R-CAR GEN5 CONCEPT



DRIVING THE FUTURE OF AUTOMOTIVE HPC

